

RI Rockingham/Mandurah



CLIENT Lauris



“When my husband Bill was diagnosed with Alzheimer’s a few years ago, I hardly knew the difference between stocks and shares.”

I certainly didn’t know how to navigate Centrelink and the other government agencies we needed.

Over the next three years John and his team patiently taught me the best way to deal with our money. They helped me in so many ways on my horror journey with government mental health departments, doctors and nursing homes.

I always consider myself lucky that Bill and I had gone along to the morning tea hosted by RI Advice and made the brave decision to change our financial planner and work with John. What a good decision it was! He was so professional and quick to put in place the financial strategies we needed, so that when Bill and I needed surety, it was there.

I truly value our relationship and feel totally cared for in so many ways. I can honestly say John is more than just our financial planner, he is a close friend.

Photo: Lauris

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John has worked in the financial services industry since joining RetireInvest as a Paraplanner in 2004 then qualified as a Financial Adviser in 2005.

Prior to joining RI Advice, John was a member of the Australian Defence Force where he instructed Nuclear Biological and Chemical Defence to fellow sailors.

John holds an Advanced Diploma of Financial Services (Financial Planning). He is a Senior Associate member of the Financial Services Institute of Australasia (FINSIA), an affiliate member of the Financial Planning Association of Australia (FPA) and holds the SMSF Specialist Accreditation.